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> (716) 852-1300 FAX: (716) 852-1344 FAX: (716) 852-1355

February 29, 2008

OF COUNSEL
DAVID BUCH
CHRIST GAETANOS**
PHILIP M. MARSHALL
NICHOLAS L. LOCICERO

VIA FEDERAL EXPRESS

William Dunnegan, Esq. 350 Fifth Avenue, Ste. 4908 New York, New York 10118

Re: Pearson Education, et al. v. The Textbook Guy LLC, et al.

Dear Bill:

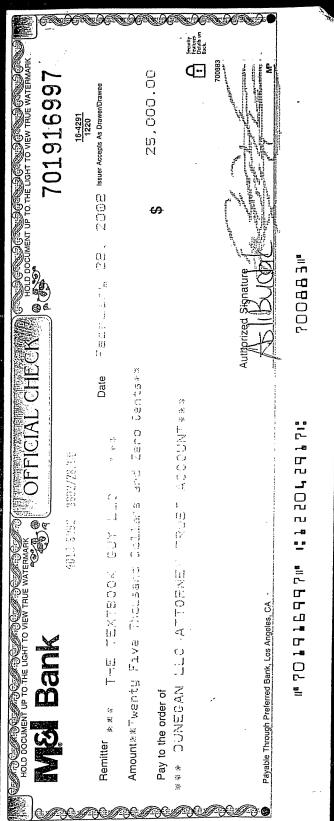
Enclosed is an M&I Official Check numbered 701916997 for \$25,000, payable to your trust account, showing The Textbook Guy LLC as remitter. This is the first payment due pursuant to the settlement of the above litigation.

As we discussed, you are authorized to disburse the monies that the check represents only if and when each of your clients and the court have approved the Final Judgment and Preliminary Injunction to which you and I have agreed and which TBG, Mr. Stirling and I have signed. When this has happened, please send me a copy of a fully signed Consent. Thank you.

Christ Gaetanos

CG/cmc

c: Matthew Stirling (via e-mail)



Christ Gaetanos

From: Sent:

Christ Gaetanos [cgaetanos@att.net]

To:

Friday, February 29, 2008 2:24 PM 'Matthew Stirling'

Cc:

'tallen@asbazlaw.com'

Subject:

Pearson

Attachments:

Dunnegan7.ltr.pdf

FYI.

Christ Gaetanos Amigone, Sanchez, Mattrey & Marshall, LLP 1300 Main Place Tower Buffalo, New York 14202 716-852-1300 (O) 1344 (F) 870-1366 (C)

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Coracpolis, PA 15108-0022

U.S. Mail: 1000 Fedex Drive Coraopolis, PA 15108-0022

Telephone 901-463-3339



FAX HEADER SHEET

FROM: FedEx Express

PHONE:

1-800-GO-FEDEX

TO: Christ Gaetanos

PHONE:

7168521344

PAGES: 2 (including header)

Reference Number: R2008050200493483952

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FedEx Express Customer Support Domestic Trace 3875 Airways Boulevard Module H, 4th Floor Memphis, TN 38116

U.S. Mail: PO Box 727 Memphis, TN 38194-4643 Telephone 901-369-3600



May 02,2008

Christ Gaetanos (716) 852-1344

Dear Christ Gaetanos:

Our records reflect the following delivery information for the shipment with the tracking number 862389877602.

Delivery Information:

Signed For By: M.MOUREGA

MOURGO

Delivery Date: March 03, 2008

Delivery Time: 11:00 AM

Shipping Information:

Tracking No: 862389877602 Ship Date: February 29, 2008

Recipient: NEW YORK CITY, NY Shipper: BUFFALO, NY

Thank you for choosing FedEx Express. We look forward to working with you in the future.

FedEx Worldwide Customer Service 1-800-Go-FedEx (1-800-463-3339) Reference No: R2008050200493483952

US

This Information is provided subject to the FedEx Service Guide.

Christ Gaetanos

From: TrackingUpdates@fedex.com
Sent: Friday, May 02, 2008 3:45 PM

To: undisclosed-recipients

Subject: FedEx Signature Proof of Delivery Letter

Attachments: SpodLetter.PDF

This Signature Proof of Delivery Letter has been requested by:

Name: Christ Gaetanos

E-mail: cgaetanos@amigonesanchez.com

Message:

Please open the attached Signature Proof of Delivery file for the following shipments:

862389877602

You may save or print this Signature Proof of Delivery file for your records.

If you experience problems opening the attachment or if you do not see the attachment, it may have been removed by some type of protection software (i.e. spam or virus protection software). Your mail service provider or IT department may be able to assist you with this issue.

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U.S. Mail: PO Box 727 Memphis, TN 38194-4643

Telephone: 901-369-3600

May 2,2008

Dear Customer:

The following is the proof-of-delivery for tracking number 862389877602.

Delivery Information:

Status: Delivered Delivery date: Mar 3, 2008 11:00
Signed for by: M.MOUREGA
Service type: Standard Envelope

Shipping Information:

Tracking number:

862389877602

Ship date:

Feb 29, 2008

Recipient:

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Shipper:

US

Thank you for choosing FedEx Express.

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