EXHIBIT "G"





Lake Success Commercial Claims One Hollow Lane Lake Success, NY 11042 Telephone: 516-734-2720 Fax: (860) 392-1985

VIA OVERNIGHT MAIL

May 30, 2008

Richard A. Galbo, Esq. Galbo & Associates 1830 Liberty Building Buffalo, NY 14202

RE:

Pearson Education, et al. v. The Textbook Guy LLC

Our Insured:

The Textbook Guy, LLC

Our Claim No.

YRV L 32276

Policy No.:

01 SBA RD6021

Dear Mr. Galbo:

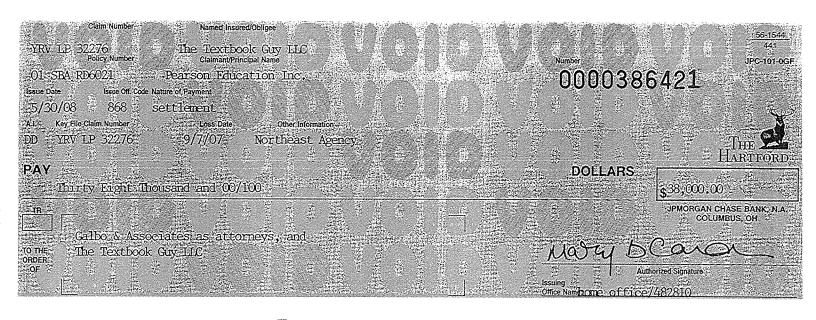
Enclosed herein please find two checks made payable to Galbo & Associates, as attorneys, and The Textbook Guy, LLC in full settlement of the coverage dispute regarding defense and indemnity in connection with the above captioned litigation. The first check made payable in the amount of \$35,000 is to reimburse the insured for its post-tender defense costs incurred in connection with the underlying lawsuit. The second check made payable in the amount of \$38,000 reflects The Hartford's agreement to pay one half of the amount of the judgment entered against our insured. It is our understanding of the settlement agreement between Hartford and its insured that amounts paid in excess of the underlying defense costs must be used by the insured to satisfy its obligations pursuant to the judgment entered against it in the United States District Court, Southern District of New York. It is our expectation that the insured will use the funds accordingly. If this is not your understanding, then you are not authorized to negotiate our check in the sum of \$38,000 and must return that check to my attention immediately.

If you would like to discuss this matter, please do not hesitate to contact me at (516) 734-2720.

Very truly yours,

Diane DiFranco

Diane DiFranco



"°000038642¥ 130441154431 649 035 466°

